

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY  
PR - MARTINEZ-WAKEFIELD TAYLOR COURTHOUSE  
COURT CALENDAR FOR JULY 22, 2025  
DEPARTMENT 30  
JUDICIAL OFFICER: VIRGINIA M GEORGE

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PROBATE EXAMINER NOTES-SUBJECT TO REVISION AFTER REVIEW BY  
THE JUDGE

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Counsel and parties are encouraged to appear remotely through Zoom videoconferencing,  
unless otherwise ordered by the Court. Department 30 is open for in person appearances.

Please note the following contact information for your reference:

**Zoom videoconferencing for Department 30, Judge George:**

<https://www.cc-courts.org/calendars/court-calendars.aspx>

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**IF YOU HAVE MATTERS IN BOTH**  
**DEPARTMENT 30 AND DEPARTMENT 38,**  
**PLEASE NOTIFY THE BAILIFFS**  
**THE MORNING OF YOUR APPEARANCE.**

**THANK YOU.**

SUPERIOR COURT OF CALIFORNIA, CONTRA COSTA COUNTY  
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**1.** **MSP21-01224 ESTATE OF JANET FOLEY**  
9:00 AM HEARING IN RE: PETITION FOR FINAL DISTRIBUTION; PETITION FOR APPROVAL OF FINAL  
ACCOUNTING FILED ON 12/11/2024 BY HORACE WILLIAMS - STATUS AFTER SETTLEMENT

*TR continued at next page*

**Need:**

1. Appearances
2. Compliance with CRC 7.250 regarding any acts taken under IAEA w/notice of proposed action. (Specifics needed or statement that no action was taken)
3. Summary of Account that complies with PrC § 1061(b). Accounting must begin with values as reported in Inventory & Appraisal \$452,350.74; accounting begins \$275,671.52.
4. Verified declaration by petitioner to specify source of unknown receipt of \$3,000.00 on 7-9-2021.
5. Verified declaration by petitioner to clarify payments for legal fees of \$14,412.43
6. Verified declaration by petitioner to include an itemized list of expenses for which he reimbursed himself, including the \$22,190.00.
7. Verified declaration by petitioner to specify purpose of unknown disbursements of \$50
8. Verified declaration by petitioner to clarify "missing statement adjustment" of \$1,192.04 reported at schedule of disbursements
9. Verified declaration by petitioner to clarify plan of distribution. It appears percentage to be distributed to Ardin Berger is incorrect; it does not appear that she is the issue of a predeceased sibling.
10. Spouse did not file an election to subject any inheritance to formal administration so therefore court lacks jurisdiction to order distribution to spouse or fees thereon. Need petition (may be *ex parte*) showing good cause for allowing late election, and order. Otherwise you will need amended petition eliminating spouse's portion and a recalculation of statutory fees. Proposed election must comply with LR 7.305. See PrC §§ 13500, 13501, 13502
11. Proposed Order

**Notes:**

1. Objection of Dr. Ardin Berger filed 2-10-2025.
2. Distribution requested at ¶ 28, page 6 indicates petitioner is requesting community property be distributed to himself.

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3. Order Approving Settlement Agreement filed 4-29-2025.
4. Decl. filed 6-3-2025 indicates tentative ruling issues were resolved per settlement agreement. However, settlement agreement does not indicate accounting was waived.
5. Request for Dismissal as to all objections submitted by Dr. Ardin Berger was lodged with court and will be submitted for judge's review.

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**2.**                      **P22-00643**                      **ESTATE OF: CHARLES HADSELL**  
9:00 AM              HEARING IN RE: MOTION FOR SANCTIONS FILED ON 12/16/2024 BY CHRISTOPHER HADSELL - STATUS  
OF APPEAL & 170.1 RULING

Need appearances

Notes:

1. Notice of Appeal filed 2-6-2025.
2. Orders from DCA denying request to proceed with writ and dismissing appeal (2) filed 6-3-2025, 5-6-2025 and 7-2-2025, respectively.

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**3.** **P24-01231** **ESTATE OF: POUWELINA STUART**  
9:00 AM HEARING IN RE: FIRST AND FINAL REPORT OF PERSONAL REPRESENTATIVE ON WAIVER OF ACCOUNT  
FILED BY MARC STUART ON 2/26/25

Need:

1. Verified declaration by petitioner to clarify date Creditor's Claim was filed by American Express. Claim was filed 1-2-2025, not 12-23-24 as indicated at ¶ 29.
2. Compliance with CRC 7.250 regarding any acts taken under IAEA w/notice of proposed action. (Specifics needed or statement that no action was taken)
3. Verified declaration by petitioner to include a specific list of assets on hand for distribution, including securities, vehicle and LLC. LR 7.301
4. Declaration showing calculation of interest to pecuniary devisee at 7% starting one year after date of death to be calculated at per day rate with estimated amount of interest owed. PrC § 12003
5. Further support for reimbursement for expenses incurred for ordinary business operations associated with services compensated by professional fees (including copying and postage costs). See Guidelines for Probate Rules - Attachments.
6. Revised, proposed Order as needed in resolution of above

Note: Court will not authorize liquidation of securities following entry of order for final distribution as indicated at page 11, ¶ 42.

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**4A.**

9:00 AM

**P24-01404**

**ESTATE OF ALAN NEAL JENSEN**

HEARING IN RE: VERIFIED PETITION CONTESTING PROBATE OF A WILL AND DETERMINATION THAT THE PURPORTED ALAN JENSEN WILL DATED JUNE 24, 2024 IS INVALID; FINANCIAL ELDER ABUSE; CONSTRUCTIVE TRUST; DECLARATORY RELIEF FILED ON 10/2/2024 BY TERI JENSEN POST MEDIATION STATUS.

Need:

1. Appearances to report status, including mediation ordered 2-25-2025
2. Proof of Personal Service of Summons on Shawn Frodsham. PrC § 8250, 8271
3. Proposed Order

Note: Response of Kara Logan Andrews filed 11-1-2024.

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**4B.**

9:00 AM

**P24-01404**

**ESTATE OF ALAN NEAL JENSEN**

HEARING ON PETITION IN RE: FOR PROBATE OF WILL AND FOR LETTERS TESTAMENTARY WITH IAEA  
FILED BY KARA LOGAN ANDREWS ON 08/09/24

Need appearances to report status, including mediation ordered 2-25-2025

Notes:

1. Per 9-23-2024 minute order, court ordered Will Contest to be filed by 9-30-2024.
2. Letters of Special Administration issued to Kara Andrews 6-12-2025.

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**6.**                    **P24-01497**                    **MATTER OF: PETER SALKOWSKI TRUST DATED DECEMBER 6, 2007**  
9:00 AM            HEARING IN RE: PETITION FOR ORDER INSTRUCTING THE TRUSTEE AND CONFIRMING TRUSTEE'S  
POWERS FILED ON 02/24/25 BY WAYNE BEST

Need:

1. Appearances
2. Proposed Order



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<b>7A.</b> 9:00 AM	<b>P24-01725</b> HEARING IN RE: SPOUSAL PROPERTY PETITION FILED BY RICHARD WEISZMANN ON 3/3/25 SPOUSAL PROPERTY PETITION	<b>ESTATE OF: JENNIFER WEISZMANN</b>
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Superseded by Line 7B.

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**7B.**

9:00 AM

**P24-01725**

**ESTATE OF: JENNIFER WEISZMANN**

HEARING IN RE: AMENDED SPOUSAL PROPERTY PETITION FILED ON 06/13/25 BY RICHARD WEISZMANN

Petitioner still must do the following:

1. Appear at the hearing
2. Date the petition.
3. Have a Judicial Council Form Notice of Hearing and copy of petition mailed to all persons entitled to receive notice and file a Proof of Service with court. PrC § 13655
4. File a verified declaration to address Item # 4.c. (whether decedent died intestate or testate)
5. File a verified declaration to include Attachment 7, facts upon which the petitioner bases the allegation that the property described should pass to surviving spouse, including facts upon which the petitioner bases the allegation of community property, including date and length of marriage, whether spouses were legally separated or living apart, when real property was purchased and by whom, and whether community property funds were used to purchase real property
6. File a verified declaration by petitioner to clarify percentage of property requested to be passed and confirmed as belonging to petitioner. The court can only confirm  $\frac{1}{2}$  interest in community property as belonging to the surviving spouse and determine  $\frac{1}{2}$  interest as passing to the surviving spouse.
7. Submit Spousal or Domestic Partner Property Order Form DE-226

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**9A.**

9:00 AM

**P24-01760**

**MATTER OF: THE MARY T. BROWN REVOCABLE TRUST**

HEARING IN RE: MOTION TO STRIKE THE JOINDER OF BARBARA BROWN FILED 02/24/25 BY DORIS OLDEN

Need appearances

Notes:

1. Per 3-4-2025 minute order, counsel was order to meet and confer, and mediation.
2. Petition for Instructions filed by Ozma King is set for continued hearing 7-24-2025.

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**9B.**

9:00 AM

**P24-01760**

**MATTER OF: THE MARY T. BROWN REVOCABLE TRUST**

HEARING IN RE: PETITION FOR ORDER ESTABLISHING TRUST'S CLAIM TO REAL PROPERTY FILED ON  
02/24/25 BY DORIS OLDEN

Need:

1. Appearances
2. Verified declaration by petitioner to include Exhibit A, not attached as indicated
3. Proposed Order

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**11A.**

9:00 AM

**P25-00096**

**ESTATE OF PAMELA B KESSLER**

HEARING ON PETITION IN RE: SPOUSAL PROPERTY PETITION FILED 01/21/25 BY ANTHONY R. KESSLER JR.

Petitioner still must do the following:

1. Appear at the hearing
2. Verify petition under penalty of perjury. PrC § 1021. CCP § 2015.5. CRC 7.103
3. File a verified declaration to answer Petition item 4.c, whether decedent died intestate or testate
4. File a verified declaration to answer Petition item 5,a(2), whether or not there is issue of a predeceased child
5. File a verified declaration to answer Petition item 5.b, whether or not decedent is survived by a stepchild or foster child who would have been adopted by decedent but for a legal barrier
6. File a verified declaration to include attachment 7, facts upon which the petitioner bases the allegation of community property, including date and length of marriage, whether spouses were legally separated or living apart, when real property was purchased and by whom, and whether community property funds were used to purchase real property
7. File a verified declaration to include a revised attachment 7a that includes percentage of each asset that is passing to surviving spouse
8. Submit Spousal or Domestic Partner Property Order Form DE-226

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**11B. P25-00096 ESTATE OF PAMELA B KESSLER**

9:00 AM \*ORDER TO SHOW CAUSE

Need appearance by Anthony R. Kessler Jr. to show cause why he should not be sanctioned for failure to appear 3-3-2025, and for failure to address tentative ruling issues. The Court will consider sanctions of up to \$1,500.00, pursuant to CCP § 177.5 for failure to appear 3-3-2025.

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**13.**

9:00 AM

**P25-00353**

**ESTATE OF: VIRGINIA STOWELL**

HEARING IN RE: PETITION FOR PROBATE OF LOST WILL AND FOR LETTERS TESTAMENTARY WITH IAEA  
FILED BY STEVEN M SLOAN JR ON 2/25/25

Need:

1. Verified declaration by petitioner to include trustee of trust. PrC § 8002
2. Proofs of Subscribing Witness Form DE-131 as to original will and 2<sup>nd</sup> Codicil.  
PrC § 8220.

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<b>14.</b>	<b>P25-00361</b>	<b>MATTER OF: THE LOUISE F. MILFORD TRUST UNDER DECLARATION OF TRUST DATED SEPTEMBER 24, 2019</b>
9:00 AM	HEARING IN RE: PETITION FOR ORDER TO MODIFY OR AMEND TRUST FILED ON 02/25/25 BY RICHARD T. FREEMAN, JR.	
Need:		
<ol style="list-style-type: none"><li>1. Appearances</li><li>2. Proof of mailing to Anna Corrington at address in petition or waiver of notice. Proof of Service attached to Notice filed 3-5-2025 reflects mailing to her at an address other than that listed in petition</li></ol>		
Note: Consent by Guardian <i>Ad Litem</i> filed 6-2-2025.		



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**15A.**

9:00 AM

**P24-00112**

**MATTER OF: THE DAVIDSON FAMILY TRUST, DATED JULY 13, 2017**

HEARING IN RE: 1ST ACCOUNT & REPORT OF FORMER SUCCESSOR CO TRUSTEE, KRISTI NELSON, PETITION FOR SETTLEMENT. APPROVAL OF TRUSTEE COMPENSATION TO SCOTT DAVIDSON, & APPROVAL OF TRUST EXPENSES FILED ON 2-21-25 BY KRISTI NELSON

Need:

1. Appearances
2. Verified declaration by petitioner to include current address of Scott Davidson.  
LR 7.112
3. Proof of mailing Judicial Council Form Notice of Hearing to all persons entitled to receive notice, including atty. Jonathan Jaffe who requested special notice.  
PrC § 17203
4. Statement regarding bond per LR 7.111(b).
5. Summary of Account that complies with PrC § 1061(b). Summary must balance.
6. Verified declaration by petitioner to include Supplement referenced at page 3, ¶ 6(c) and in schedule of disbursements
7. Verified declaration by petitioner to clarify discrepancy in carry value of assets on hand at end of account period. Schedule F reflects \$620,730.68; however, Summary of Account states \$604,546.65.
8. Proposed Order

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**15B.**

9:31 AM

**P24-00112**

**MATTER OF: THE DAVIDSON FAMILY TRUST, DATED JULY 13, 2017**

HEARING IN RE: PETITION CONCERNING THE INTERNAL AFFAIRS OF A TRUST AND FOR AN ORDER:  
INSTRUCTING AND COMPELLING TRUSTEE TO ACCT, REPORT FINANCIAL INFO, DISTRIBUTE TRUST  
PROPERTY; SUSPENDING AND APPOINTING TRUSTEE; REMOVING AND APPOINTING TRUSTEE;  
REQUIRING TRUST FUNDS TO BE DEPOSITED INTO A BLOCKED ACCT; PROHIBITING TRUSTEE FROM  
USING FUNDS; REDRESS OF BREACH OF TRUST; EJECTION; ALLOCATING COSTS, FILED 1/22/24 BY  
KELLY DAVIDSON - STATUS

Need:

1. Appearances
2. Proposed Order